

## **SCHEDULE B**

### **Solicitor Disclosure Statement**

THIS DISCLOSURE STATEMENT IS TO BE PROVIDED TO PROSPECTIVE CLIENTS AS REQUIRED BY THE INVESTMENT ADVISORS ACT OF 1940, AS AMENDED.

You are being solicited to utilize the advisory services of **BCP Advisors, LLC (“Adviser”)**. Adviser is an investment adviser registered with the Securities and Exchanges Commission (Registration as an investment adviser in the United States does not necessarily imply any level of specific skill or training) that requires that you be provided the following information:

- The Solicitor and Adviser have entered into a written agreement whereby the Solicitor has undertaken to contact those persons and organizations whom he/she/it believes may wish to utilize the investment advisory services of Adviser, and to recommend to such persons that they entertain a proposal for such services by Adviser. In return for the Solicitor’s services under this agreement, Adviser has agreed to compensate the Solicitor with a cash referral fee up to 80% (“percentage referral fee”) of the annual investment advisory fees received by Adviser from the clients who have been referred to Adviser by the Solicitor and who subsequently become clients of Adviser. The agreement provides that the Solicitor will receive the percentage referral fee for so long as this Agreement remains in effect and the Solicitor remains eligible and qualified to receive such fees.
- As part of an incentive program, the Adviser may pay the solicitor up to 0.5% (the ‘Incentive Program Fee’) of all new net deposits (defined as deposits minus withdrawals) in their client’s account held at Interactive Brokers and managed by BCP Global. If applicable, the incentive program fee will be paid on a quarterly basis, and may be subject to termination or changes at any time by the sole discretion of BCP Advisors LLC (Adviser).
- The Solicitor will assist Adviser in developing client relationships, and where appropriate maintain continuing contact with the clients so introduced to ensure that the clients are fully satisfied with their relationship with Adviser and with the investment advisory services received from Adviser.
- The Solicitor is not an officer, director or other employee of Adviser and does not render any investment advice on behalf of Adviser. The Solicitor’s services to Adviser consist solely of referrals of prospective clients and related activities pursuant to the agreement described above. The Solicitor is not authorized to act in any way on behalf of Adviser except in connection with his/her solicitation activities and is not authorized to enter into any agreement or undertaking on behalf of Adviser with any person(s) or organization(s).
- No person or organization solicited by the Solicitor on behalf of Adviser who subsequently becomes a client of Adviser will be charged for the solicitation activities of the Solicitor. All referral fees paid to the Solicitor represent a portion of the fees charged by Adviser for investment advisory services on behalf of the client. There is no differential between the amount or level of investment advisory fees which Adviser will charge for managing your account in excess of that which it would customarily charge for managing any other new client with similar assets and which was not referred to Adviser by the Solicitor.